Sanlam Legacy

Why choose us for estate administration?



Sanlam

Live with confidence

Financial Planning | Retirement | Insurance | Health | Investments | Wealth | Credit



Fiduciary first.

Every decision we make is rooted in empowering you to build and leave a lasting legacy of financial confidence, security and prosperity.



By combining expert knowledge with a client-focused approach, we ensure that every estate is handled with care, clarity, and respect—so families can move forward with peace of mind.







Concerned about long delays?

We prioritise efficiency.

While most estates take 2–5 years to finalise, **we wrap up estates quicker thanks to integrated systems and solutions**. Families deserve resolution—not uncertainty.



Overwhelmed by the process?

We will guide you.

You won’t be left to manage it alone. From the beginning, **a dedicated Estate Consultant is assigned to support your loved ones throughout**.



Drowning in paperwork?

We simplify it.

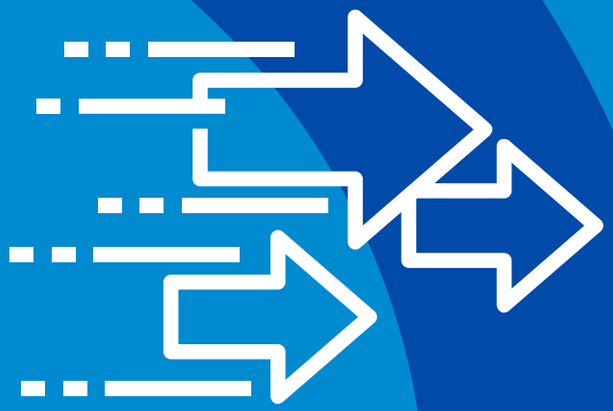
We streamline the process with integrated systems to ensure paperwork and document sharing is reduced.



Unclear on the next steps?

We ensure transparency.

Beneficiaries receive access to **an online portal that provides real-time updates**—available 24/7, from anywhere.



Are there any delays?

We manage timelines.

We monitor every step of the process. If delays arise, we intervene immediately to keep things moving forward.



The final step...

We package it for you.

At the conclusion of the estate process, **your beneficiaries will receive a comprehensive Estate Pack** with all essential documents—organised and complete.





Live with confidence

Sanlam has partnered with Sanlam Trust, part of the Capital Legacy Group and a Sanlam associate, to offer you expert services and help you plan for the financial well-being of your loved ones, while you still can. This includes advice on wills, trusts, estates, and related services.

Copyright © 2025 | All rights reserved. Sanlam Life Insurance Limited is a Licensed Financial Services Provider and a Registered Credit Provider.